

## Accessing Claims Information in the TWIA Agent Portal

This guide walks you through using the Claims tabs in the Agent Portal.

- 1. Log in to the TWIA Agent Portal.
- 2. Select 'Claims' on the landing page.



3. From this section, you can view the agency's submitted claims. In this example, we are going to focus on the open claims. The following screens are the same for the Closed Claims too.

Claims	Everything			~	File a Claim
RECENTLY VIEWED	RECENTLY CREATED	OPEN CLAIMS	CLOSED CLAIMS	SEARCH CLAIMS	
٢		B		Q	

4. Select the 'Claim Number' to view the open claim.

Open Claims						1	< >
POLICY TYPE	ACCOUNT	PRIMARY LOSS LOCATION	CLAIM NUMBER	DATE OF LOSS	PAID	REPORTED DATE	POLICY NUMBER
Dwelling and Personal Property	4	. La Marque, TX 77568	5619	7/8/24	\$0.00	7/10/24	TWRD

5. On the Claim Summary screen, you can see the basic information and the team handling the claim.

Claim Sun	0 100 D 11/		
cium Sun	illiar y		
Basic Informa	tion		
Policy Number	TWRD	Cause of Loss	Wind
Date of Loss	July 8, 2024	Date Reported	July 10, 2024
Loss Location	, La Marque, TX 77568	Description of Loss	a tree fell on the side of her home and she also believes that sh
			has roof damage.
			has roof damage.
Team Handlin	g Your Claim		has roof damage.
Team Handlin	g Your Claim ge to the team handling this claim in the Messages tab.		has roof damage.
Team Handlin You can send a messa PERSON / COMPANY NA	g Your Claim ge to the team handling this claim in the Messages tab.		has roof damage.
Team Handlin You can send a messa PERSON / COMPANY NA TWIA Catastrophe	g Your Claim ge to the team handling this claim in the Messages tab. we Team 1		has roof demage. κα.ε(6) Claims Team
Team Handlin You can send a messa рекзон / сонялич на TWIA Catastrophe	g Your Claim ge to the team handling this claim in the Messages tab. we fram 1		has roof damage. ACU(5) Claims Team Agent



6. On the Messages screen you can view and send messages to Claims regarding the open claim.

Claim : 5619
Summary Messages Documents Payments Coverages Resources
Messages
Click on "Send Message" to send a message to the person handling this claim. Your message history is shown below, and you can also use the search field to filter your message history using key terms. Please note that you can also view and upload files for this claim through the Documents tab.
Send Message There are no messages currently associated with this claim.

7. On the Documents screen, you can view the available Claims documents. You can also upload documents (please see the final page of this document for assistance) to Claims as needed.

Claim :	5619		
Summary Messages	Documents Payments	Coverages Resources	
Documents			
Click "Upload Documents" to documents history using key	send a file to the team handli terms. Please note that you c	ng the claim. Your documents history is an send a message to the team through	shown below, and you can also use the search field to filter your the Messages tab.
Do not upload files containing Files must not exceed 20MB. click here.	g illegal content or copyrighted Most common file types are s	d information without the permission of upported, such as .doc, .pdf, .jpg. For a	the copyright owner. File names must not exceed 60 characters. complete list of supported file types and document restrictions,
+ Upload Documents	Search		
NAME		DATE MODIFIED	VIEW/DOWNLOAD
Receipt of Claim.pdf		7/10/24 12:49 PM	<ul> <li>•</li> </ul>

8. On the Payments screen, you can see if any payments have been made.

Claim	1:	5619			
Summary	Messages	Documents	Payments	Coverages	Resources
Payme	ents				
There are no payments associated with this claim.					



9. On the Coverages screen, you can see what coverage the policyholder has.

Claim : 5619	
Summary Messages Documents Payments Coverages Resources	
Coverages	
Below is an overview of the coverages in effect on the date of loss for this claim. This information is intended for reference purposes only and does not represe written and bound policy document. Always refer to the written policy for accurate and comprehensive coverage details, exclusions and other information.	int the
Property Coverages	
Structure Limit \$168,000.00	
Coverage Type Wind and Hail	
Deductible (2%) \$3,360.00	
Personal Property Additional Property Coverages	
TW/A-431 Extension of Coverage - Increased Cost of Limit % of Dwelling Coverage (25%) \$42,000.00 Construction	
TWIA-802 Replacement Cost Coverage A (Dwelling)	
Indirect Loss Coverage	
TWIA-311 Additional Living Expense	
TWI/A-321 Wind Driven Rain	
TWIA-331 Consequential Loss	
Exclusions And Conditions	

10. On the Resources screen, you will see a link to find more information to help with your claim.

Claim : 5619
Summary Messages Documents Payments Coverages Resources
Resources
Below you will find a personal property inventory form. Providing TWIA with an inventory of the items at your loss location will help us assess your claim.
Personal Property Inventory Form Download
For more TWIA guides and claim resources, visit our website.





To upload documents to the first notice of loss, select '+Upload Documents.'

Additional Information
Claim Documents
You may now upload any related documentation you would like to provide, such as photos of damages or repair estimates. Click the "Upload Documents" button, and select the files you wish to submit.
+ Upload Documents

This will open Word. Search for the document you want to upload to TWIA Claims and select 'Open.'

C Open			×
$\leftarrow$ $\rightarrow$ $\checkmark$ $\uparrow$	> This PC >	✓ U	Q
Organize 🔹 🛛 N	lew folder		
<ul> <li>Downloads</li> <li>Pictures</li> <li>Desktop</li> </ul>	* ^ *	Date modified: 6/16/2022 9:00 AM	^
	Sound recordings	Date modified: 12/30/2021 4:10 PM	~
	File name: test.pdf	All files  Upload from mobile Open	~ Cancel

You will now see the document listed under Claim documents.

Claim Documents				
You may now upload any related documentation you would like to provide, such as photos of damages or repair estimates. Click the "Upload Documents" button, and select the files you wish to submit.				
Claim documents test.pdf ☑				