


Printing A Quote in the TWIA Agent Portal

This job aid demonstrates the steps needed to print a quote summary.

1. From the Quote screen, Select the “Printer Icon” as indicated. Please note: the Printer Icon appears on later screens as well (see step 6 for more information).

Account: MICHAEL SCOTT

Tenant Personal Property Only Quote (0007400016)


Quote 

Please select coverage options and click the 'Calculate Premium' button to quote this Submission

Total Premium including Credits and Surcharges
\$162.00
[Continue](#)

Property Coverages	Premium: \$169.00
<input checked="" type="checkbox"/> Personal Property	Premium: \$169.00
Limit	
50000	Premium: \$169.00
Valuation Method	
Replacement Cost	
Coverage Type	
Wind and Hail	
Deductible	
1% (\$100 min)	INCLUDED
Additional Property Coverages	Premium: \$21.00
<input checked="" type="checkbox"/> TWIA-365 Replacement Cost Coverage B (Personal Property)	Premium: \$21.00
Indirect Loss Coverage	Premium: \$11.00
<input checked="" type="checkbox"/> TWIA-311 Additional Living Expense	INCLUDED
<input checked="" type="checkbox"/> TWIA-331 Consequential Loss	INCLUDED
Exclusions and Conditions	
Credits and Surcharges	Premium: -\$39.00
Building Code Credit - Personal Property	-\$39.00


2. Next you may either “Continue” with the application or select “Go to Documents” to obtain the Quote Summary. In this example, we will select “Go to Documents.”

 The Quote Summary will be available shortly on the documents.

[Continue](#) [Go to Documents](#)



3. Next, you will get a warning message that you must complete and submit the quote before the offer expires. Select "Yes" to continue to documents.

 **Are you sure you want to exit?**

The information you entered will be stored as a draft quote. You must complete and submit this quote within 30 days of its Effective Date, or it will expire

4. On the next screen, click on "Documents." *** Please note: it may take a few minutes for the document to generate.

Account: Michael Scott Residential

Quote (000 [redacted]) Quoted

SUMMARY OPEN ACTIVITIES NOTES DOCUMENTS

☰ 0 0 1

5. Click on the link below to access the quote summary document.

Account: Michael Scott Residential

Quote (000 [redacted]) Quoted

SUMMARY OPEN ACTIVITIES NOTES DOCUMENTS

☰ 0 0 1

Documents

-- Please Select Document Type --

Please select the Document Type and click the "+ Upload Documents" button to upload documents. After you upload a document, please update the description and click the Save button. Contact TWIA if you need to delete a document.

Do not upload files containing illegal content or copyrighted information without the permission of the copyright owner. File names must not exceed 60 characters (including the file type extension). Files must not exceed 20MB.

NAME	DESCRIPTION	DOCUMENT TYPE	DATE UPLOADED	SAVE
TWIA Residential Quote Summary.pdf	TWIA Residential Quote Summary	TWIA Residential Quote Summary	12/19/2022	




6. **Please note:** You will see the Printer Icon on more screens in case you miss it on the Quote screen.

A. It is found on the Additional Information screen.

Account: MICHAEL SCOTT

Tenant Personal Property Only Quote (000 [redacted])

Additional Information 

Additional Named Insureds ✓

Add +

NAME RELATIONSHIP TO PRIMARY NAMED INSURED

Additional Interests ✓

Upload Documents ✓

Cancel Previous Next

B. It is also found on the Coverage Summary Screen.

Account: MICHAEL SCOTT

Tenant Personal Property Only Quote (000 [redacted])

Coverage Summary 

Requested Coverage Start Date Dec 19, 2022

Primary Insured Michael Scott

Property Address [redacted]

****A sample of the Quote Summary follows on the next 2 pages.





Residential Quote Summary
-Not a Binder or Policy-

This quote summary is a preliminary indication of premiums, limits, and coverages being considered by the applicant; it is not an offer of coverage. The premiums, limits, and coverages quoted in this document are not binding on TWIA, are not guaranteed by TWIA, and may differ from the insurance policy that may be issued by TWIA.

All quotes are subject to underwriting review. TWIA assumes no responsibility and has no liability for failure of the applicant or their agent to effect coverage.

CUSTOMER INFORMATION

DATE QUOTED: 12/19/2022	POLICY/OFFER NUMBER: 0007400017
PROPOSED EFFECTIVE DATE: 12/19/2022 12:01 a.m.	TRANSACTION TYPE: Submission
POLICY PERIOD:	ACCOUNT NUMBER: W000194446
FROM: 12/19/2022 12:01 a.m. TO: 12/19/2023 12:01 a.m.	

CUSTOMER NAME AND MAILING ADDRESS: MICHAEL SCOTT [Redacted] MICHAEL@SCOTT.COM	AGENCY NAME AND LOCATION [Redacted]
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PROPERTY LOCATION: [Redacted]	OCCUPANCY: Primary Residence
COUNTY: GALVESTON	

COVERAGE AND PREMIUM INFORMATION

TOTAL PREMIUM AND SURCHARGES: \$162.00

COVERAGE SUMMARY

TENANT PERSONAL PROPERTY ONLY		
WIND AND HAIL COVERAGE	LIMIT	PREMIUMS
<u>Coverage B</u>		
Personal Property	\$50,000	\$169
Valuation Method: Replacement Cost		
Replacement Cost Value: N/A		
Actual Cost Value: N/A		
Deductible 1% (\$100 min)	\$500	Included
<u>Indirect Loss Coverage</u>	See Endorsements	\$11
Additional Living Expense		
Consequential Loss		

POLICY FORMS AND ENDORSEMENTS

NUMBER	EDITION	NAME	LIMIT	PREMIUMS
TWDP	04/01/2020	TWIA Dwelling Policy	N/A	Included
TWIA-311	04/30/2021	Extension of Coverage - Additional Living Expense	N/A	Included
TWIA-331	04/30/2021	Extension of Coverage - Consequential Loss	N/A	Included
TWIA-365	11/08/2019	Conversion to Replacement Cost Coverage B (Personal Property)	N/A	\$21



→ CREDITS AND SURCHARGES	
DESCRIPTION	PREMIUMS
Building Code Credit - Personal Property	-\$39

TWIA PAYMENT PLANS			
Name	Down Payment	Installment	Total
FedNat (Maison) Receivership Payment Plan	\$0.00	\$18.00	\$162.00
TWIA Full Pay	\$162.00	\$0.00	\$162.00
TWIA 2 Pay	\$81.00	\$81.00	\$162.00
TWIA 4 Pay	\$48.60	\$37.80	\$162.00
TWIA 10 Pay (Auto Pay)	\$24.30	\$15.30	\$162.00

